



Field of Interest Funds

Is there an issue that moves you? **A PASSION THAT CONSUMES YOU?**

Consider creating a Field of Interest Fund to **focus your giving on a specific area** and put the income from your Fund toward that endeavor forever.

A Field of Interest Fund allows you to target your gift to address the needs in a specific area of community life.

You identify the area of focus—whether it is the arts, aging, at-risk youth, education, the environment, etc.—and then you entrust The Community Foundation with the responsibility of choosing the best grantees and partners over time while advancing your area of interest. Thus your gift is targeted to areas that interest you, but it is flexible enough to meet changing community needs.



BENEFITS OF A FIELD OF INTEREST GIFT TO THE COMMUNITY FOUNDATION:

- 1 Your giving will be magnified by the collective power of other donors who share your area of interest, allowing The Community Foundation to leverage its impact.
- 2 This is an **endowed** fund—you are creating a permanent, named charitable legacy
- 3 Your fund will be invested in our **Investment Pool**, minimizing fund costs and improving efficiency; the fund's earnings will provide the grantmaking resources.
- 4 The Community Foundation's staff and Board of Trustees have been at the forefront of addressing community needs through thoughtful, well-researched local initiatives.
- 5 All necessary administrative and record-keeping services are handled by The Community Foundation.
- 6 You receive an immediate tax deduction on all your contributions, and you and other community members may make additional tax-deductible contributions at any time.



FEES & MINIMUMS:

Annual Administration and Grantmaking Service Fee:

- **2.0%** of the balance of the fund

Minimum Balance for an Endowed Discretionary Fund (Permanent) fund is **\$50,000**.

Funds may be established to fulfill the donor's unique philanthropic intent. The first step is a conversation with the Donor Services staff at **904.356.4483**.

(continued on next page)

Field of Interest Fund Spotlight



Dr. JoAnn Crisp-Ellert

was well-known for her academic and artistic pursuits in promoting visual arts throughout her lifetime. As an artist, she received her BFA from Syracuse University, and her MFA and Ph.D. from American University.

Dr. Crisp-Ellert was also awarded a Post-Doctoral Fellowship at Yale University, and studied both at the Royal College of Art and the Sorbonne. She exhibited nationally and internationally in both group and solo shows, and is represented in numerous private and public collections.

To honor her artistic legacy, her husband, Dr. Robert Ellert, established the Dr. JoAnn Crisp-Ellert Fund to promote visual art appreciation and visual art education in St. Augustine. The fund began making grants in 2009.



Just some of the Field of Interest Funds that have been established at TCF:

- **Aging Adults:** I. R. Bowen and Katherine H. Bowen Fund | Grace H. Osborn Endowment | J. Wayne and Delores Barr Weaver Senior to Senior Endowment
- **The Arts:** Art Ventures Endowment Fund | J. Shepard, Jr. and Mary Ann Bryan Arts Endowment | Dr. JoAnn Crisp-Ellert Fund | Independent Life Minority Arts Award Fund | Anne and Sallyn Pajcic Art Ventures Endowment | Alynne Sharp Art Fund | Ann McDonald Baker Art Ventures Award Fund
- **Children:** Jacksonville Children's Endowment
- **Education:** Peyton Early Literacy Endowment | The RALLY JACKSONVILLE! Fund | Quality Education for All Endowment Fund
- **Health:** Kenneth H. Millar, Jr., Memorial Fund (visually impaired children) | Byon Morris Charitable Fund (men diagnosed with alcoholism) | Esther Pope Memorial Endowment (persons diagnosed with or affected by HIV/AIDS)
- **Indigent:** Donald and Terri McIntire Fund | Simon J. Peabody Fund | Robert T. Shircliff Discretionary Grantmaking Fund
- **Neighborhood Development:** Bank of America Neighborhood Endowment Fund | Jacksonville Neighborhood Endowment Fund
- **NonProfit Capacity:** Jessie Ball duPont Reflective Practice Endowment Fund | Reflective Practice Fund
- **Women & Girls:** WGA Pooled Grantmaking Fund | Women's Endowment Fund
- **Putnam County:** Frank V. Oliver, Jr. Endowment

For more information, contact:



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**THE COMMUNITY
FOUNDATION**

— FOR NORTHEAST FLORIDA —

Giving Back. Forever Forward.