



THE COMMUNITY  
FOUNDATION  
FOR NORTHEAST FLORIDA



**Dr. JoAnn Crisp-Ellert** was well-known for her academic and artistic pursuits in promoting visual arts throughout her lifetime. As an artist, she received her BFA from Syracuse University, and her MFA and Ph.D. from American University. Dr. Crisp-Ellert was also awarded a Post-Doctoral Fellowship at Yale University, and studied both at the Royal College of Art and the Sorbonne. She exhibited nationally and internationally in both group and solo shows, and is represented in numerous private and public collections.

To honor her artistic legacy, her husband, Dr. Robert Ellert, established the Dr. JoAnn Crisp-Ellert Fund to promote visual art appreciation and visual art education in St. Augustine. The fund began making grants in 2009.

## DISCRETIONARY FUNDS

# FIELD OF INTEREST

Is there an issue that moves you? A passion that consumes you? Consider creating a **Field of Interest Fund** to focus your giving on a specific area and put the income from your Fund toward that endeavor forever.

A Field of Interest Fund allows you to target your gift to address the needs in a specific area of community life.

You identify the area of focus—whether it is the arts, aging, at-risk youth, education, the environment, etc.—and then you entrust The Community Foundation with the responsibility of choosing the best grantees and partners over time while advancing your area of interest. Thus your gift is targeted to areas that interest you, but it is flexible enough to meet changing community needs.

### Benefits of a Field of Interest gift to The Community Foundation:

- » Your giving will be magnified by the collective power of other donors who share your area of interest, allowing The Community Foundation to leverage its impact.
- » This is an **endowed** fund—you are creating a permanent, named charitable legacy.
- » Your fund will be invested in our **Investment Pool**, minimizing fund costs and improving efficiency; the fund's earnings will provide the grantmaking resources.
- » The Community Foundation's staff and Board of Trustees have been at the forefront of addressing community needs through thoughtful, well-researched local initiatives.
- » All necessary administrative and record-keeping services are handled by The Community Foundation.
- » You receive an immediate tax deduction on all your contributions, and you and other community members may make additional tax-deductible contributions at any time.

(continued on back)

## FIELD OF INTEREST (CONTINUED)

### FEES & MINIMUMS

#### Annual Administration and Grantmaking Service Fee:

- » 2% of the balance  
of the fund

**Minimum Balance** for an  
Endowed Discretionary Fund  
(Permanent) fund is \$50,000.

Funds may be established  
to fulfill the donor's unique  
philanthropic intent. The first  
step is a conversation with  
the Donor Services staff at  
**(904) 356-4483**.

For more information, contact:



**John Zell**  
Vice President, Development  
(904) 356-4483  
jzell@jaxcf.org



**Tom Caron**  
Vice President, Donor Services  
(904) 356-4483  
tcaron@jaxcf.org



Here are just some of the **Field of Interest Funds** that have been established at  
**The Community Foundation.**

#### » **Aging Adults**

I. R. Bowen and Katherine H. Bowen Fund | Grace H. Osborn Endowment |  
J. Wayne and Delores Barr Weaver Senior to Senior Endowment

#### » **The Arts**

Art Ventures Endowment Fund | J. Shepard, Jr. and Mary Ann Bryan Arts  
Endowment | Dr. JoAnn Crisp-Ellert Fund | Independent Life Minority Arts  
Award Fund | Anne and Sallyn Pajcic Art Ventures Endowment | Alynne Sharp  
Art Fund | Ann McDonald Baker Art Ventures Award Fund

#### » **Children**

Jacksonville Children's Endowment

#### » **Education**

Peyton Early Literacy Endowment | The RALLY JACKSONVILLE! Fund |  
Quality Education for All Endowment Fund

#### » **Health**

Kenneth H. Millar, Jr., Memorial Fund (visually impaired children) | Byon Morris  
Charitable Fund (men diagnosed with alcoholism) | Esther Pope Memorial  
Endowment (persons diagnosed with or affected by HIV/AIDS)

#### » **Indigent**

Donald and Terri McIntire Fund | Simon J. Peabody Fund | Robert T. Shircliff  
Discretionary Grantmaking Fund

#### » **Neighborhood Development**

Bank of America Neighborhood Endowment Fund | Jacksonville Neighborhood  
Endowment Fund

#### » **NonProfit Capacity**

Jessie Ball duPont Reflective Practice Endowment Fund | Reflective Practice Fund

#### » **Women & Girls**

WGA Pooled Grantmaking Fund | Women's Endowment Fund

#### » **Putnam County**

Frank V. Oliver, Jr. Endowment



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